



Albera
EMPOWERING PEOPLE WITH DISABILITIES

GIFT OF PUBLICLY TRADED SECURITIES FORM

To be completed by the donor / owner of the securities and presented to his / her Financial Institution.

To initiate a donation of securities to **Easter Seals Alberta**, please complete this form and provide a copy to your Financial Institution to execute your request.

As well, please send a copy of your instructions to **Easter Seals Alberta** so that we can track your donation and issue a receipt for income tax purposes.

Please send us a copy of your form to **Nicole Langton** by e-mail at **Nicole.L@easterseals.ab.ca**

A: INFORMATION ABOUT YOUR BROKER AND SECURITIES:

Broker's Name _____ Financial Institution _____

Broker's Telephone Number _____ Brokers e-mail _____

B: DONOR INFORMATION:

First Name _____ Initial _____ Last Name _____

Address _____ City _____ Postal Code _____

Phone Number _____ Email Address _____

C: ASSET DONATION DETAILS:

Securities Description _____ Market Value OR Number of shares/units _____

CUSIP/Fund information _____

Name and Account number _____

INSTRUCTIONS FOR DELIVERY:

Receiving Broker details:
RBC Dominion Securities Inc.
180 Wellington Street West, 10th Floor
Account Transfer Department
Toronto, Ontario M5J 0C2

CUID: DOMA
DTC: 5002

Dealer: RBC Dominion Securities // Dealer Code: 9190 // Rep Number: 117
Account Name: EASTER SEALS ALBERTA SOCIETY
Account# 46370725-15
Email: graeme.porter@rbc.com // Fax: 403-299-5201

CLIENT AUTHORIZATION:

I/we hereby authorize the transfer of these securities to **Easter Seals Alberta**. This gift of securities is irrevocable and I/we understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the Foundation's account at the Foundation's brokerage firm on or by December 31 and that the Foundation is not responsible if the securities are not received in its account by that date.

Donor Name _____ Donor Signature _____ DATE _____